## Cart32 Quickbooks Setup Guide

1. Open QuickBooks

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- 2. Open the QuickBooks Web Connector. This is generally located in Start > Programs > QuickBooks / Intuit folder.
  - If you do not have the web connector, you can <u>download it here</u>.



- 3. Open the Cart32 Web Admin in a web browser
- 4. Go to the Add Ons -> Quickbooks tab

`≡cart32	TEST	Today's Sales: \$0.00	You have 24 new orders
Version 8.0	Add Ons >> Quickb	ooks	Save 📦
Home			
Sales	QuickBooks		
Reports	QuickBooks support activated.		
Store and Pages		s or set Cart32 to write to an export file below.	
Shopping Cart	General Settings		
Payment Gateway	QuickBooks Activation Code		
Add Ons		●Yes ○No	
Quickbooks	Quickbooks Export Type	Quickbooks Web Connector (recommended)      IIF Files	
Google Analytics		Quickbooks Connection File (Right Click + "Save Link As" to download)	
Constant Contact	Send orders to QuickBooks at time of rder.	(♥Yes ●No	
buySafe	If tes, export only approved orders		
Add Shoppers	Quickbooks Preferences		
Real Time Cart Viewer	Export Type	Opposit	
Settings		<ul> <li>Sales Receipt</li> </ul>	
Logout		CC Orders - Deposits, Other - Invoice	
	Bank Account Name	CC Orders - Sales Receipts, Other - Invoice	
		Checking	
	Deposit Name		
	Deposit Category		
	Invoice Category	Sales	
	Tax Account	Sales Tax Payable	
	Tax Agency	State Board of Equalization	
	Sales Tax Item		
	Shipping Title	Shipping	
	Append Options to Item Name when import	ing OYes 💿 No	
	IIF Export Settings		
	File Location	(leave blank for Cart32 dir)	
	File Name		

- 5. Select Quickbooks Web Connector as the Export type.
- 6. Enter in the other information you may need like bank account name and categories.
- 7. Click Save.
- 8. Right click to download the Quickbooks Connection File. This is what tells QuickBooks how to download data from Cart32.
- 9. Save the file to your desktop and rename it with a .qwc extension:

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Go to the Quickbooks Web Connector and click Add An Application:



10. Go to the desktop and choose the connection file you previously saved there and click **Open**:

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## 11. Choose **OK** to authorize the new web service:

A web-based application is requesting access to QuickBooks data through the QuickBooks Web Connector. Application Information Name: Cart32 Service Host: www.cart32.com Description: Cart32/Quickbooks Web Service Support URL: <u>http://www.cart32.com/support.asr</u> Web Security Certificate Information Name: *.cart32.com Expires: 6/1/2013 12:29:58 PM
Issuer: Go Daddy Secure Certification Authority
QuickBooks Solutions Marketplace           Search for information about this application on the           QuickBooks Solutions Marketplace           sto QuickBooks may include reading and modifying sensitive QuickBooks data!           that you intended to grant this web application access to QuickBooks and that you provider. When the Web Connector first accesses your QuickBooks Company ehalf of this application you will be prompted for permission again by QuickBooks.
nissions carefully, Intuit cannot control the data exchanged with QuickBooks the permissions granted in that dialog. <b>ure QuickBooks is running and has the correct company file open, then</b> K to grant this web service access to QuickBooks, otherwise click Cancel OK

- 12. Click on Quickbooks and choose Yes, always allow access and then click Continue and then Done.
- 13. In the Web Connector Window, click in the **password** box and enter your Cart32 account password:

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Se	lect All Select	<u>N</u> one Up	date Selected				View Log	Troublesh	oot He
		Application		Auto-Run	Every _ Min	Status		Password	Remove
	Cart32 For support: http://www.cart	32.com/suppor	t.asp			Last run: Last result: OK <u>Click for more information</u>		****	Remove
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- 14. Make a test order in Cart32.
- 15. Go to the Orders tab in the Cart32 web admin.
- 16. Click Export checked orders to Quickbooks:

New Orders Only Approved	All 🖌 Show 20	Search	
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- 17. Go to the Quickbooks Web Connector program.
- 18. Click Select All and then Update Selected to download information:

Cart32 Last run: Chris Test Last result: OK	2	Select All Select None	Update Selected			
Chris Test Last result: OK  For support:		Applica	ition	Auto-Run	Every _ Min	Stat
		Chris Test For support:	/support.asp_			TANKIN SPECIFICATION AND AND AND AND AND AND AND AND AND AN

- 19. View the Invoice or Sales Receipt in QuickBooks
- 20. To completely automate the process, choose Auto-Run in the QB web connector and put in the frequency that you want the web connector to ask Cart32 for new order information.
  - Also, inside of the Cart32 web admin, go to the QuickBooks set up tab and choose the option to send orders to Quickbooks at the time of the order.